

Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary

Filed for the July 1, 2015 through December 31, 2015 Period

Name of Successor Agency: Mission Viejo
Name of County: Orange

Current Period Requested Funding for Outstanding Debt or Obligation	Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF)	
A Funding Sources (B+C+D):	\$ -
B Bond Proceeds Funding (ROPS Detail)	-
C Reserve Balance Funding (ROPS Detail)	-
D Other Funding (ROPS Detail)	-
E Enforceable Obligations Funded with RPTTF Funding (F+G):	\$ 1,471,263
F Non-Administrative Costs (ROPS Detail)	1,346,263
G Administrative Costs (ROPS Detail)	125,000
H Current Period Enforceable Obligations (A+E):	\$ 1,471,263

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
I Enforceable Obligations funded with RPTTF (E):	1,471,263
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	(811)
K Adjusted Current Period RPTTF Requested Funding (I-J)	\$ 1,470,452

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
L Enforceable Obligations funded with RPTTF (E):	1,471,263
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
N Adjusted Current Period RPTTF Requested Funding (L-M)	1,471,263

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (m) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

Name	Title
/s/	
Signature	Date

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Funding Source					Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
								\$ 26,627,232		\$ -	\$ -	\$ -	\$ 1,346,263	\$ 125,000	\$ 1,471,263
1	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Bonds Issued On or Before 12/31/10	5/1/1999	9/1/2028	BNY Mellon Corporate	Bond Pledge	1	22,900,000	N				700,000		\$ 700,000
2	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Fees	2/20/2012	9/1/2028	Stradling Yocca Carlson Rauth	Bond/Covenant Compliance	1	100,000	N				80,000		\$ 80,000
3	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Fees	9/4/2002	9/1/2028	Davis Company	Economic Planning	1	50,000	N				-		\$ -
4	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Fees	7/1/2010	9/1/2028	HdL Coren & Cone	Property Tax Allocation Reporting	1	300,000	N				15,000		\$ 15,000
7	Camino Capistrano Bridge Improvements	OPA/DDA/Construction	2/20/2012	6/30/2033	Stradling Yocca Carlson Rauth	Project Legal Services	1	50,000	N				-		\$ -
8	Camino Capistrano Bridge Improvements	OPA/DDA/Construction	9/4/2002	6/30/2033	Davis Company	Economic Planning	1	50,000	N				-		\$ -
24	Owner Participation Agreement - Kaleidoscope	OPA/DDA/Construction	10/30/1995	6/30/2024	Stradling Yocca Carlson Rauth	Legal/Covenant Cpmpliance Services	1	35,000	N				1,000		\$ 1,000
26	Oversight Board Legal Costs	Admin Costs	9/4/2012	6/30/2015	Harper & Burns, LLP	Oversight Board Legal Services	1	-	N						\$ -
27	Administration	Admin Costs	2/1/2012	12/31/2033	City of Mission Viejo	Administration	1	125,000	N					125,000	\$ 125,000
29	SERAF Loan Repayment	SERAF/ERAF	3/1/2010	6/30/2033	Mission Viejo Housing Authority	REPAYMENT of Loan related to 2010 SERAF obligation	1	1,420,644	N				86,627		\$ 86,627
32	City Loans	City/County Loans On or Before 6/27/11	7/30/2009	6/30/2033	City of Mission Viejo	City Loan for redevelopment operations	1		N						\$ -
33	Camino Capistrano Bridge Improvements	Improvement/Infrastructure	1/27/1993	6/30/2033	Contractor	Construction of Improvements	1	939,052	N				-		\$ -
34	City Loans	Litigation	7/30/2009	6/30/2033	Stradling Yocca Carlson Rauth	Legal costs related to DOF denial and subsequent planned litigation	1	-	N						\$ -
35	City Loans	Litigation	7/30/2009	6/30/2033	Richards Watson Gershon	Legal costs related to DOF denial and subsequent planned litigation	1	-	N						\$ -
37	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Bonds Issued On or Before 12/31/10	7/1/2014	6/30/2015	Arbitrage Compliance Specialists, Inc.	Arbitrage rebate calculation	1	30,000	N				2,100		\$ 2,100
41	Cooperation and Loan Agreement Pursuant to Health & Safety Code Section 34173(h)	City/County Loans After 6/27/11	9/16/2013	9/1/2028	City of Mission Viejo	Repayment of loan by City of Mission Viejo as provided by Section 34173 (h) for administrative costs, enforceable obligations, or project-related expenses for DOF approved Enforceable Obligations, including administrative costs.			N						\$ -
42	City Loans related Legal (Jan2013-Jun2013)	Admin Costs	7/30/2009	6/30/2015	City of Mission Viejo	Loan Compliance related legal costs			N						\$ -
43	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Bonds Issued On or Before 12/31/10	5/1/1999	9/1/2028	City of Mission Viejo	Bond Pledge			N						\$ -
44	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Fees	2/20/2012	9/1/2028	City of Mission Viejo	Bond/Covenant Compliance			N						\$ -
45	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Fees	7/1/2014	12/31/2016	City of Mission Viejo/KNN Financial	Bond required Letter of Credit renewal related services	1	25,000	N				15,000		\$ 15,000
46	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Fees	5/1/1999	9/1/2028	City of Mission Viejo	Bond required arbitrage related services			N						\$ -

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K				P		
										M					N	O
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF				
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total	
47	Administration Allowance Not Paid due to Insufficient RPTTF funding	RPTTF Shortfall	1/1/2011	6/30/2033	City of Mission Viejo	ROPS 1 period administrative allowance			N						\$ -	
48	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Litigation	2/20/2012	9/1/2028	Stradling Yocca Carlson Rauth	Legal costs related to the protection of RPTTF resources for approved enforceable obligations			N						\$ -	
49	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Litigation	3/29/2012	9/1/2028	City of Mission Viejo/Lozano Smith LLP	Legal costs related to the protection of RPTTF resources for approved enforceable obligations			N						\$ -	
50	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	OPA/DDA/Construction	3/29/2012	9/1/2028	City of Mission Viejo/Lozano Smith LLP	Bond/Covenant Compliance			N						\$ -	
51	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Project Management Costs	3/29/2012	9/1/2028	City of Mission Viejo	OPA Compliance including environmental review and direct project support	1	100,000	N				30,000		\$ 30,000	
52	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Bonds Issued On or Before 12/31/10	5/1/1999	9/1/2028	City of Mission Viejo/BNY Mellon Corporate Trust	Bond Pledge	1	33,540	N				33,540		\$ 33,540	
53	SERAF/ERAF Loan Repayment	Legal	2/20/2012	12/31/2033	Stradling Yocca Carlson Rauth	Legal costs related to incorrect County of Orange SERAF calculation	1	10,000	N				10,000		\$ 10,000	
54	SERAF/ERAF Loan Repayment	Legal	3/29/2012	12/31/2033	City of Mission Viejo	Legal costs related to incorrect County of Orange SERAF calculation	1	20,000	N				20,000		\$ 20,000	
55	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	RPTTF Shortfall	2/20/2012	9/1/2028	Stradling Yocca Carlson Rauth	Legal costs related to incorrect County of Orange RPTTF calculations	1	10,000	N				10,000		\$ 10,000	
56	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	RPTTF Shortfall	3/29/2012	9/1/2028	City of Mission Viejo	Legal costs related to incorrect County of Orange RPTTF calculations	1	20,000	N				20,000		\$ 20,000	
57	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	OPA/DDA/Construction	5/1/1999	9/1/2028	City of Mission Viejo	Owner Participation Agreement Compliance legal services	1	60,000	N				30,000		\$ 30,000	
58	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Bonds Issued On or Before 12/31/10	5/1/1999	9/1/2028	BNY Mellon Trust	Bond Trustee fees	1	60,000	N				4,000		\$ 4,000	
59	RPTTF Shortfall	RPTTF Shortfall	1/2/2015	1/2/2015	City of Mission Viejo Successor Agency	ROPS 14-15B shortfall	1	288,996	N				288,996		\$ 288,996	

Obligation Types

- Admin Costs
- Bonds Issued After 12/31/10
- Bonds Issued On or Before 12/31/10
- Bonds Reimbursement Agreements
- Business Incentive Agreements
- City/County Loans After 6/27/11
- City/County Loans On or Before 6/27/11
- Dissolution Audits
- Fees
- Housing Entity Admin Cost
- Improvement/Infrastructure
- Legal

Retired

- Y
- N

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Funding Source					Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	

- Litigation
- LMIHF Loans
- Miscellaneous
- OPA/DDA/Construction
- Professional Services
- Project Management Costs
- Property Dispositions
- Property Maintenance
- Refunding Bonds Issued After 6/27/12
- Remediation
- Reserves
- Revenue Bonds Issued After 12/31/10
- Revenue Bonds Issued On or Before 12/31/10
- RPTTF Shortfall
- SERAF/ERAF
- Third-Party Loans
- Unfunded Liabilities

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments
 Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T		
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures												Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin						Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)			
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,625,299	\$ 1,625,299	\$ 1,625,299	\$ 1,624,488	\$ 811	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ -	\$ 811			
1	1999 Variable Rate	-	-	-	-	-	-	706,500	706,500	\$ 706,500	706,500	\$ -						\$ -			
2	1999 Variable Rate	-	-	-	-	-	-	10,464	10,464	\$ 10,464	10,464	\$ -						\$ -			
3	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
4	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	8,250	8,250	\$ 8,250	8,250	\$ -						\$ -			
5	Owner Participation Agreement Infiti of Mission Viejo)	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
7	Camino Capistrano Bridge Improvements	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
8	Camino Capistrano Bridge Improvements	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
9	Crown Valley Widening	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
10	Crown Valley Widening	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
11	Crown Valley Widening	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
12	Crown Valley Widening	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
13	Crown Valley Widening	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
14	Crown Valley Widening	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
24	Owner Participation Agreement - Kaleidoscope	-	-	-	-	-	-	1,000	1,000	\$ 1,000	189	\$ 811						\$ 811			
26	Oversight Board Legal Costs	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
27	Administration	-	-	-	-	-	-	-	-	\$ -	-	\$ -	150,000	150,000		150,000		\$ -			
29	SERAF Loan Repayment	-	-	-	-	-	-	879,098	879,098	\$ 879,098	879,098	\$ -						\$ -			
32	City Loans	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
33	Camino Capistrano Bridge Improvements	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments
 Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T		
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures												Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin						Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)			
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,625,299	\$ 1,625,299	\$ 1,625,299	\$ 1,624,488	\$ 811	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ -	\$ 811			
34	City Loans	-	-	-	-	-	-	5,000	5,000	\$ 5,000	5,000	\$ -						\$ -			
35	City Loans	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
36	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
37	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	2,100	2,100	\$ 2,100	2,100	\$ -						\$ -			
38	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
39	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
40	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
41	Cooperation and Loan Agreement Pursuant to Health & Safety Code Section 34173(h)	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
42	City Loans related Legal (Jan2013-Jun2013)	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			
43	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	-	-	\$ -	-	\$ -						\$ -			

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments
 Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T		
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures												Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin						Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)			
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,625,299	\$ 1,625,299	\$ 1,625,299	\$ 1,624,488	\$ 811	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ -	\$ 811			
44	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -			
45	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	12,887	12,887	\$ 12,887	12,887	\$ -	-	-	-	-	-	\$ -			
46	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -			
47	Administration Allowance Not Paid due to Insufficient RPTTF funding	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -			

